# Land Use Analysis

## **Demographics**

The estimated population of San Marcos in 2018 is 1,727, based on the number of houses multiplied by the persons per household in 2010 (2.19) and subtracting 10 percent for the average number of vacant houses in 2010.

San Marcos Population 2018
1,727
San Marcos Housing 2018
876

Because the San Marcos District does not have a corresponding Census area boundary, the numbers are estimated based on another Census unit, the Census block. The starting point for the estimated population and the estimated number of dwelling units is the U.S. Census blocks (Year 2000 and 2010) that included any portion for the San Marcos District Community Planning Area. Where the Census blocks were split by the Community Planning Area boundary, the number of housing units and population were split and apportioned based on the proportion of residential structures in the Santa Fe County structures database (as of April 1, 2010) that fell within as opposed to outside of the Community Planning Area.

Of the residents in the San Marcos area, the majority (61%) were Not Hispanic or Latino. Additionally, almost 50 percent of the population in 2010 was age 35-64. A detailed population breakdown for 2010 may be found in table one below. Again, because the area of San Marcos does not have a corresponding Census area, the numbers were estimated from the Census Blocks. Some of the Census Blocks in the San Marcos District overlap with the Northfork and Silverado neighborhoods. Therefore, between 30 to 50 percent of the age, ethnicity and

The proportion of Hispanic persons for 2000 and 2010 are based on the U.S. Census blocks where any portion of the block included the San Marcos District Community Planning Area. The proportions that were calculated were then applied to the total number of persons that were estimated for the San Marcos District Community Planning Area for 2000 and 2010 (see section above), to derive the number of Hispanic persons.

#### Age of Population:

The age breakdown for the population for the Year 2000 is based on the age breakdown of U.S. Census blocks where any portion of the block included the San Marcos District Community Planning Area. The Year 2010 Census block data did not include an age breakdown, so the age breakdown of the Census block group (Tract #106.03 Block Group 1) that includes the area east of N.M. 14 was used. For median age, the data for Census Tract #106 Block Group 4 was used for Year 2000, and the data for Tract #106.03 Block Group 1 was used for Year 2010 – both of these areas basically consist of the portion of San Marcos that lies to the east of N.M. 14.

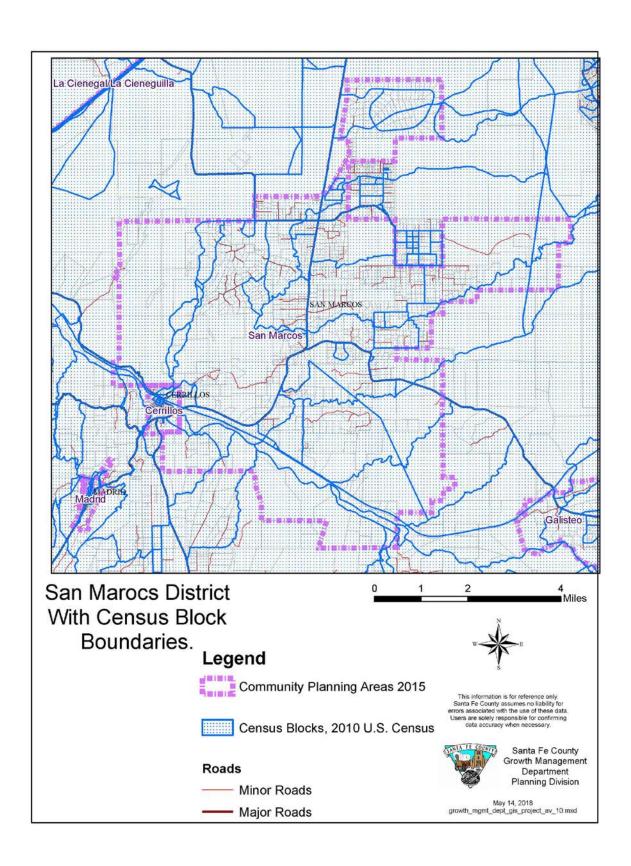
<sup>&</sup>lt;sup>1</sup> Proportion and Number of Hispanic Persons:

population from the Northfork and Silverado neighborhoods is included in the San Marcos District data.

Future projections for San Marcos District estimate an additional 152 people moving into the area by 2030 and an additional 80 housing units over the same period.

			San Marcos	Incremental
	Unincorporated County Population	Unincorporated County	Growth Share	Projected San Marc
Year	(10/6/2014 UNM Projections)	Population Growth Increment	(percent)*	Population Increas
2017	53,055			
2018	53,298	243	1.655157	
2019	53,534	236	1.655157	
2020	53,815	281	1.655157	
2021	54,854	1,039	1.655157	
2022	55,791	936	1.655157	
2023	56,739	948	1.655157	
2024	57,698	960	1.655157	
2025	58,670	972	1.655157	
2026	59,658	988	1.655157	
2027	60,328	670	1.655157	
2028	61,138	810	1.655157	
2029	61,668	530	1.655157	
2023				
2030		549 ng Unit Increase in San Marcos	1.655157	
2030	8 to Year 2030			
2030	8 to Year 2030  Projected Yearly Housin	ng Unit Increase in San Marcos	San Marcos	Incremental
2030 al Increase, Year 201	8 to Year 2030  Projected Yearly Housin  Unincorporated County Housing Units	ng Unit Increase in San Marcos  Unincorporated County	San Marcos Growth Share	Projected San Mar
2030 al Increase, Year 201	8 to Year 2030  Projected Yearly Housin	ng Unit Increase in San Marcos	San Marcos	Projected San Mar
2030 al Increase, Year 201 //ear	Projected Yearly Housin  Unincorporated County Housing Units  (10/6/2014 UNM Projections)	Unincorporated County Housing Unit Growth Increment	San Marcos Growth Share (percent)*	Projected San Mar Housing Unit Incre
2030 ral Increase, Year 201  Year  2017	Projected Yearly Housin  Unincorporated County Housing Units  (10/6/2014 UNM Projections)  24,714  24,854	Unincorporated County Housing Unit Growth Increment	San Marcos Growth Share (percent)*	Projected San Mar Housing Unit Incre
2030 Ital Increase, Year 201  Year  2017 2018 2019	Projected Yearly Housin  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991	Unincorporated County Housing Unit Growth Increment  140 137	San Marcos Growth Share (percent)* 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030 ral Increase, Year 201  Year  2017 2018 2019 2020	Projected Yearly Housin  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151	Unincorporated County Housing Unit Growth Increment  140 137	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030  tal Increase, Year 201  Year  2017 2018 2019 2020 2021	Projected Yearly Housing Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687	Unincorporated County Housing Unit Growth Increment 140 137 160 536	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030  tal Increase, Year 201  Year  2017 2018 2019 2020 2021 2022	Projected Yearly Housing  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687 26,172	Unincorporated County Housing Unit Growth Increment 140 137 160 536 485	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030 ral Increase, Year 201  Year  2017 2018 2019 2020 2021 2022 2023	Projected Yearly Housing  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687 26,172 26,663	Unincorporated County Housing Unit Growth Increment  140 137 160 536 485 491	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030  Ital Increase, Year 201  Year  2017 2018 2019 2020 2021 2022 2023 2024	Projected Yearly Housing  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687 26,172 26,663 27,160	Unincorporated County Housing Unit Growth Increment 140 137 160 536 485 491	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030 ral Increase, Year 201  Year  2017 2018 2019 2020 2021 2022 2023 2024 2025	Projected Yearly Housing  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687 26,172 26,663 27,160 27,663	Unincorporated County Housing Unit Growth Increment 140 137 160 536 485 491 497 503	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030 Sal Increase, Year 201  Year  2017 2018 2019 2020 2021 2022 2023 2024 2025 2026	Projected Yearly Housing  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687 26,172 26,663 27,160 27,663 28,174	Unincorporated County Housing Unit Growth Increment 140 137 160 536 485 491 497 503	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030  cal Increase, Year 201  Year  2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027	Projected Yearly Housing  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687 26,172 26,663 27,160 27,663 28,174 28,527	Unincorporated County Housing Unit Growth Increment 140 137 160 536 485 491 497 503 511	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030 ral Increase, Year 201  Year  2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028	Projected Yearly Housing  Unincorporated County Housing Units  (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687 26,172 26,663 27,160 27,663 28,174 28,527 28,950	Unincorporated County Housing Unit Growth Increment  140 137 160 536 485 491 497 503 511 353	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre
2030 ral Increase, Year 201  Year  2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027	Projected Yearly Housing  Unincorporated County Housing Units (10/6/2014 UNM Projections)  24,714 24,854 24,991 25,151 25,687 26,172 26,663 27,160 27,663 28,174 28,527	Unincorporated County Housing Unit Growth Increment 140 137 160 536 485 491 497 503 511	San Marcos Growth Share (percent)* 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435 2.584435	Projected San Mar Housing Unit Incre

portion of Santa Fe County



	CAN MARCOS DISTRI	CT COMMUNITY DI ANNUNC ADEA		
		CT COMMUNITY PLANNING AREA N AND HOUSING UNIT ESTIMATES		
YEAR	HOUSING UNITS	POPULATION		
2000	749	1,574		
2000	, 3			
2010	925	1,725		
2010	045	1.702		
2018	945	1,763		
Santa Fe County Planning	Division, March 1, 2018			
Estimates are based on Ye	ear 2000 and 2010 U.S. Cer	nsus block data, and Santa Fe County building structure data.		
	-	clude the Silverado community, which was included in the ntly adopted San Marcos District Community Plan.		
	TABLE 2	: POPULATION (based on U.S. Census Tract, Block Group, and Bl	ock-Level Data)	
		2000		010
	No. of People	% of Total Population	No. of People	% of Total Population
Total Population	1,574	100.0	1,725	100.0
Hispanic or Latino	403	25.6	672	39.0
Not Hispanic or Latino	1,171	74.4	1,053	61.0
Linda 277 (110 o z 7000)				
Under 22 (year 2000) Under 20 (year 2010)	406	25.8	419	24.3
22 - 29 (year 2000)	400	25.0	413	24.3
20 - 24 (year 2010)	68	4.3	59	3.4
30 - 39 (year 2000)				
25 - 34 (year 2010) 40 - 49 (year 2000)	224	14.3	166	9.6
35 - 49 (year 2010)	413	26.2	361	20.9
50 - 64	352	22.4	510	29.5
65 & over	111	7.1	211	12.2
Median Age	37.9		45.3	
ivieuran Age	57.9		45.5	
	TABLE	3: HOUSING (based on U.S. Census Tract, Block Group, and Bloc 2000		010
	No. of Units	% of Total Units	No. of Units	% of Total Units
Total Housing	749	100.0	925	100.0
Occupied Housing*	664	88.6	789	85.3
Occasional Use Housing	32	4.3		
Vacant Housing	53	7.1	94	10.1
Owner-Occupied	548	82.5	650	82.3
Renter-Occupied	116	17.5	139	
* Occupied housing units	= "households"			
	2000		2010	
Persons per Household	<b>2000</b> 2.37		<b>2010</b> 2.19	
Percent of Families**	17.4		7.3	
Below Poverty Level	17.4		7.3	
** A "family" is defined a	s, "a group of two people	or more (one of whom is the householder) related by birth, ma	rriage, or adoption, and resid	ling together".
Percent of Residential				
Structures (2018) that				
are Site-Built	88.5			
Percent of Residential				
Structures (2018) that				

#### **Area Distribution**

San Marcos area currently contains five zoning categories outside of public lands: Rural, Rural Fringe, Rural Residential, Commercial Neighborhood and Public Institutional. By area, the Rural category is allotted the most acres, 57 percent (see Table \_\_\_ for acreage) of the total private areas. The Rural area has the lowest density, 1 dwelling per 40 acres. The next largest area is Rural Residential, with 42 percent of the total San Marcos District. Within Rural Residential zoning, 1 dwelling per 10 acres is allowed. The remaining area is divided between Rural Fringe, Commercial Neighborhood, and Public Institutional, together making up just 0.75 percent of the total area. See Table below for exact acreage numbers.

### **Build Out Analysis**

Given the developable area of each zoning category, the build- out analysis looks at how many dwelling units could be added to the area. The Rural Residential area could potentially add up to 411 dwellings under the base density zoning rules. Base density for Rural Residential is 1 dwelling unit per 10 acres. See Table below for numbers.

Within the Rural area, where residents can build 1 dwelling unit per 40 acres at base density, individuals could be build up to 278 dwellings, See Table below for numbers.

The Rural Fringe and Commercial Neighborhood areas have 13 existing dwellings and 5 existing dwellings respectively. Because of the small developable area, no additional dwelling units could be added to the Rural Fringe and only 9 additional dwelling units could be added to the Commercial Neighborhood. Dwelling units are not applicable in the Public Institutional area.

ZONING DISTRICT	DEVELOPABLE	BASE DENSITY	NUMBER OF	POTENTIAL BUILD-OUT	POTENTIAL	POTENTIAL NEW DWELLINGS	POTENTIAL NEW DWELLINGS
	AREA (ACRES)		EXISTING DWELLINGS	DWELLINGS,	NEW DWELLINGS	ON PARCELS THAT	ON VACANT PARCELS
				AT BASE DENSITIES		THAT COULD BE SUBDIVIDED*	THAT COULD NOT BE SUBDIVIDED
RURAL	13,093.5	1 dwelling/40 acres	154	432	278	157	121
	7		,	7		c	
KUKAL FKINGE	111.4	1 awelling/ 20 acres	13	13	0	0	0
RURAL RESIDENTIAL	9,870.7	1 dwelling/10 acres	704	1,115	411	771	234
COMMERCIAL	34.9	1 dwelling/2.5 acres	5	14	6	2	
NEIGHBORHOOD							
PUBLIC/	27.3	Not Applicable	0	0	0	0	0
INSITUTIONAL							
TOTAL	23,137.8		928	1,574	698	336	362
Sased on Santa Fe County	y structure and parce	el data as of 3/18/2016, an	Based on Santa Fe County structure and parcel data as of 3/18/2016, and SLDC Zoning Map adopted on 12/8/2015	d on 12/8/2015.			
"Developable Area" excludes rights-of-way, public lands & conservation organizations.	udes rights-of-way,   ns.		public open space, and conservation parcels owned by private	parcels owned by private			
ביין אפוריבין אפוניים על טי טי ביי איני אפון איני איני איני איני איני איני איני אינ	מע עווע		מרובמאר ד מאעבוווא מווור ובאמומובאא מו ממורבו אלבי מומ מו	משורבו שורב שוות שוו			
existing dwelling units are assumed to continue to exist, re	re assumed to contir		gardless of current density.				
* In order to be subdivided, a parcel would need have the	ed, a parcel would no	eed have the potential fo	r the development of at le	ast 1 additional dwelling un	it, and would to have	potential for the development of at least 1 additional dwelling unit, and would to have at least 80 acres in the "Rural"	
zoning district, at least 40	Dacres in the "Rural	Fringe" Zoning District, at	least 20 acres in the "Rural	Residential" Zoning District	, or at least 5 acres in	zoning district, at least 40 acres in the "Rural Fringe" Zoning District, at least 20 acres in the "Rural Residential" Zoning District, or at least 5 acres in the "Commercial Neighborhood"	
Santa Fe County Planning Division, June 5, 2018	g Division, June 5, 20	718					
Note: 3/18/2016 dwellings were used, to correspond to 3/	gs were used, to cor	respond to 3/18/16 build-	18/16 build-out projections (only 3 dwellings have been built in	ellings have been built in			
the San Marcos District between 3/18/16 and the current date)	etween 3/18/16 and	I the current date)					

### **Business License Map**

There are 64 registered business licenses within San Marcos District, mostly home-based, with specializations ranging from corrugated piping and horse movie trucks to bed and breakfasts, natural healing, and a printing press. The licenses are distributed throughout the District, despite the small commercial area.

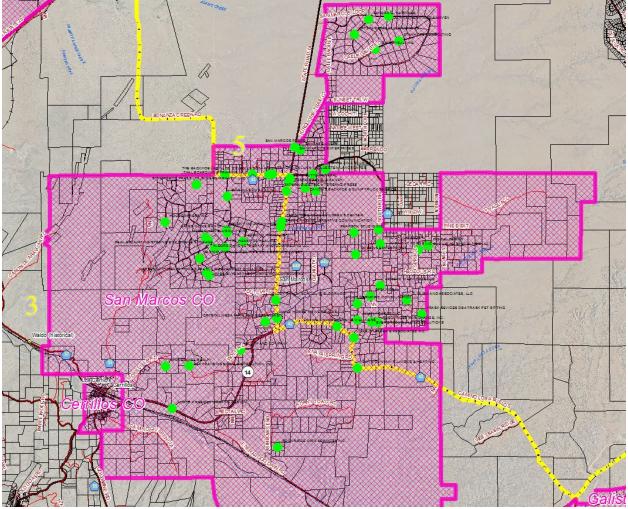
Based on the US Census Journey-to-Work data, 60 percent of the residents in San Marcos District travel between 20 to 35 minutes to work every day. A 20 to 35 minute commute is the distance from the District to the City, indicating that about 60 percent of residents work in the City of Santa Fe.<sup>2</sup>

TABLE 5: BUSINESS TYPE AND QUANTITY

Business Type	Number of Businesses	
Consulting	20	
Building/Construction/Realty	10	
Horse	10	
Art/Press	8	
Healing	6	
Services	5	
Landscaping	2	
B&B	2	

2

<sup>&</sup>lt;sup>2</sup> Block Group 2, Census Tract 103.08, Santa Fe County, New Mexico has a total of 349 residents, 211 (60%) of whom travel between 20-35 minutes to work. Block Group 1, Census Tract 106.03, Santa Fe County, New Mexico has a total of 1052 residents, 638 (60%) of whom travel between 20-35 minutes to work.



San Marcos businesses in green- placeholder map

## **Vision**

- Support small local business (support growth of small scale businesses)
- Conserve our natural resources
- Respect quiet and private nature of the District
- > Enable rural lifestyles
- ➤ Inspire rural character and lifestyle
- Ensure sustainable residential land use patterns
- Have high speed internet available
- Support home-based businesses
- Support growth of small scale businesses
- Provide adquequate and helpful signage
- Have healthy connections between schools and community
- > Set an example for education, sustainability and resource management
- > Farmer's market at existing business
- Encourage use of renewable energy

# **Key Issues**

- \* Residents are affected by development immediately adjacent to San Marcos District
- \* Resident densities seem to be increasing
- \* Residents are affected by development connected via NM 14 to San Marcos District
- ❖ Development immediately adjacent to NM 14 threatens integrity of Turquoise Trail rural character
- ❖ Private road requirements are expensive
- ❖ The setbacks along NM 14 create onerous restrictions for residents
- Utilities- poor access to quality internet and cellular service
- Property usage and diversity
- ❖ Guest houses are built for private use and then used commercially
- Insufficient access to small scale commercial
- ❖ The setbacks along NM 14 create onerous restrictions on business owners
- ❖ Noise pollution in the area concerns residents

# **Connecting Actions**

- Lot coverage
- Setback recommendations
- Design guidelines
- Commercial areas
- Support development to generate GRT
- Small area
- Determine appropriately scaled uses
- Determine appropriate usage
- Non-build areas
- **♣** What are supported home businesses?
- Identify common small businesses
- Design standards
- ♣ Investigate current business environment- artist, casita, airbnb
- Community acess-easments for trails

#### Issues and Visions that inform Goal A:

- Respect quiet and private nature of the District
- > Enable rural lifestyles
- Inspire rural character and lifestyle
- Ensure sustainable residential land use patterns
- \* Residents are affected by development immediately adjacent to San Marcos District
- \* Resident densities seem to be increasing
- \* Residents are affected by development connected via NM 14 to San Marcos District
- ❖ Development immediately adjacent to NM 14 threatens integrity of Turquoise Trail rural character
- ❖ Private road requirements are expensive
- ❖ The setbacks along NM 14 create onerous restrictions for residents

# Goal A: Rural Lifestyle: Support the rural lifestyle that residents of San Marcos area have chosen because of its low density, quiet and private nature.

- o Proposed Actions:
  - o Review options
    - Lot coverage
    - Setback recommendations
    - Design guidelines
  - o Determine appropriately scaled uses
  - o Determine appropriate usage
  - Non-build areas

#### Issues and Visions that inform Goal B:

- ➤ Have high speed internet available
- Support home-based businesses
- Support growth of small scale businesses
- Provide adequate and helpful signage
- Farmer's market at existing business
- Utilities- poor access to quality internet and cellular service
- Insufficient access to small scale commercial

# Goal B: Small business: Support amenities for growth of small-scale and home-based businesses to allow residents the opportunity to provide for themselves and share their professional expertise.

- o Proposed Actions:
  - o Review options
    - Lot coverage
    - Setback recommendations
    - Design guidelines
    - Commercial areas
  - o Determine appropriately scaled uses
  - o Determine appropriate usage
  - o Identify common small businesses
  - o Investigate current business environment- artist, casita, airbnb

#### Issues and Visions that inform Goal C:

- ➤ Have healthy connections between schools and community
- > Set an example for education, sustainability and resource management
- Encourage use of renewable energy
- Ensure sustainable residential land use patterns
- Conserve our natural resources

- **Enable rural lifestyles**
- Noise pollution in the area concerns residents

Goal C: Environmental Protection: Encourage use of renewable energy and sustainable land use patterns to conserve natural resources, which enable a rural lifestyle, while also setting an example for education, sustainability and resource management.

- o Proposed Actions:
  - o Review options
    - Design guidelines
  - o Investigate current business environment- artist, casita, airbnb
  - o Provide incentives for renewable energy installations